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P.O. Box 12118 Ogden, Utah 84412 801-782-7933 www.interpacebrick.com

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January 28, 2009

Division of Oil, Gas and Mining 1594 W North Temple Suite 1210 P.O. Box 145801 Salt Lake City UT 84114-5801 Attn: Paul Baker, Environmental Manager

Dear Mr. Baker:

I received your letter dated January 13, 2009 regarding our revised NOI for our Clinton Clay mine in Utah County (M/049/0006). I am writing to express our frustration with the process of revising our mining permit and the extraordinary delays we've encountered in dealing with your agency.

We initially submitted the revised NOI in May of 2008 at the insistence of Beth Erickson. She required us to do this as the format for the NOI had changed since the original NOI was approved by the division in 2003. Despite Ms. Erickson's often highhanded manner we complied as we always have with the requirements set forth by your office.

We submitted that revised NOI with new reclamation estimates in early August of 2008, reflecting the considerable and costly reclamation sitework Interpace had conducted. At the time, Lynn Kunzler had surveyed the work and said he was very pleased with the amount and quality of the work we had completed.

I called Mr. Kunzler in late November, what seemed like a reasonable amount of time, to see where the division was in the review of the NOI. At that time it had not been reviewed but was next in line. I called again before the holidays and was told that the engineers were reviewing the NOI. I called again on January 11, 2009 and was told that the engineers were still reviewing the estimate and had some questions with some of our calculations. Lynn said the engineers would be getting out their estimate that week.

In the five months the division has had the revised NOI and in all of the intervening conversations with the division never once was I informed that your agency had changed its format for the reclamation estimate nor that suddenly Interpace would have to AGAIN revise the estimate from the format that the division told us to use when the original NOI was submitted.

Had we been informed earlier, it would have spared Interpace what could be a costly delay, as we are now renewing the letter of credit (LOC) and the costs for the LOC will not reflect the work we have already conducted. The result is that Interpace will have property to the conducted of the condu

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pay higher fees and interest than we should unless the division acts with urgency in this matter.

I am resubmitting the estimate for the surety in the format the division requires, but I would insist that the division acts promptly in reviewing the estimate. If we don't have a reply from the division by Feb. 15 we may face a serious penalty due to your agency's inaction.

I also suggest a review of paragraph two in the section titled R647-113-Surety which states:

"The Division needs addition information to complete the demolition work such as the electrical generators, air compressor station, propane heating system, water lines, ventilation fans and hoists, explosive magazines."

I believe this reference contained in your Jan. 13 letter to us is erroneous as there are no such facilities or structures present on the site in question. Please advise me as to your intent regarding this mysterious reference.

Please contact me personally if you have any questions or further information is required please call me at (801)726-3249.

It's my sincere hope that your agency won't force Interpace to incur unnecessary costs associated with further delays at a time when the firm is already suffering such economic stress.

Sincerely, Harcock

Aaron Hancock COO/Plant Manager

Interpace Industries, Inc.

Cc: Dana Dean, Assoc Director Mining

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DIV. OF OIL, GAS & MINING

Interpace	Equipment	Hourly Operating	Equipment	Operator's Hourly	Hourly	Number of Men	Total Eq. & Lab.				Production:		Equip. + Labor		
Clinton Clay Pit	Cost	Costs	Overhead	Wage Rate		or Eq.	Costs	Units	Quantity	Units	Rate	Units	Time/Dis.	Units	Cost
E1	0	0	0	0	0	0	0		. 0		0		40	HR	5,170.00
E2	0	0	0	. 0	0	C	0	. 0	0	0	0	0	40	0	5,170.00
E3	0	0	0	0	0	C	0	0	0	0	0	0	88	0	9,140.00
E4	0	0	0	0	0	0	0	0	0	0	0	0	360	0	61,284.00
E5	0	0	0	0	0	O	0	0	0	0	0	0	120	0	15,510.00
gravel Exc area	0	0	0	Ó	0	0	0	0	0	0	0	0	37.34	0	4,825.00
East pads	0	0	0	0	0	C	0	0	0	0	0	0	69.34	0	8,961.00
East general	0	0	. 0	0	0	0	0	0	0	0	0	0	158	0	18,207.60
W1		0	0	0	0	0	. 0	0	0	0	0	0	192	0	31,427.00
W2	. 0	0	0	0	0	0	0	0	0	0	0	0	223.36	0	34,062.00
West pads	0	. 0	0	0	0	0	0	0	0	0	0	0	16	0	2,068.00
West Roads	0	0	0	0	0	0	0	0	O	0	0	•	8	0	1,034.00
general	0	0	0	0	0	0	0	0	0	0	0	0	154	0	20,820.00
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Total	(i) (ii)														217,678.60

Interpace does NO	T own t	he mini	ina eaui	pment							Τ							1]					
Interpace sub-con	tracts o	ut the n	nining a	nd	ĺ														1					
reclamation earth												<u> </u>		-										
Prices for machinery come from	www.machi	nerytrader.co	m L	Owning C	osts								Operation	ng Costs					.=-					
			Ownership			less residual	net value to					Total hrly		fuel						wear	i	Machine owning	operators	total owning
	Ownership Period (YR)		usage(total	delivered price	%		be	Cost/hr	interest cost	Insuranc e costs	poperty tax		fuel unit price	consumptio	Fuel	РМ	Tires	Under- carriage		items	operating		wage	operating cost per hr
Cat D8R dozer		2000	12000	350000	0.25	£400 500 00	#007 F00 00	10.00																`````
Cat D740 articulated truck		2000		350000 425000		\$122,500.00 \$148,750.00		18.96 19.73		12.76	8.93	61.07		11.00		10		15.5			109.32			
Cat 345D hydraulic excavator		2000		390000		\$136,500.00			24.53 22.75	15.33 14.22	10.73 9.95	70.32 68.05		7.55	13.74 11.28	12	9.6	4.59	20 20		60.341 72.874			
Cat 988 Wheel loader	7	1500				\$100,000.00			28.95		1.81	61.14			22.75	14	6.4		15		63.15	140.92088 124.29286		
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Subtotal		<u> </u>	100																					

Prices for machinery come from www.machinerytrader.com calculations for the owing and operating costs come from the Caterpillar Performance Handbook

	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit East wall of old gravel excavation area (area E1) East 70 Backfilling and Grading															
Backilling and Grading											1		-		-
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	3	AC	0.15	AC/HR	20	HR	4,500.00
Foreman Average, Outside					33.5	1	33.5	\$/HR	- /				20	HR	670.00
															
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	-					-									
		2													
				,											
Sublotal													40		5,170.00

	Cost	Operating Costs	Equipment Overhead	Hourly Wage Rate	Hourly Cost	of Men or Eq.	Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit Old waste dump (area E2) East 70			· ·				-		¢						:
Backfilling and Grading															
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	3	AC	0.15	AC/Hr	20	HR	4,500.00
Foreman Average, Outside					33.5	1	33.5	\$/HR					20	HR	670.00
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2						, -								****	/-
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Subtotal													40		5,170.00
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	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit 2007 mining highwall (area E3) East 70	-							-	× .						
Backfilling and Grading	<u> </u>														
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	1		`		8	HR	1,800.00
Cat 988	300000	63,15	0	26	150.00	1		\$/HR					40	HR -	6,000.00
Foreman Average, Outside	 				33.5	1	33.5	\$/HR					40	HR	1,340.00
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Subjotal								1					88		9,140.00

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	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit South waste dump (area E4) East 70				-		·		-							
Regrading and ripping	-									-					
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	 	 	·	 	120	HR	27,000.00
Cat D740 articulated truck	276250		0	26	156.70	. 2								HR	18,804.00
Cat 345 hydraulic excavator	253500		0	50	191.00	1		\$/HR						HR	11,460.00
Foreman Average, Outside					33.5	1		\$/HR						HR	4,020.00
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Subtotal Substitute & Substitut															
IUUICAGI				48									360		61,284,00

	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit South of gravel stockpile area (area E5) East 70									a.a.a.iiii	0,1110	1,440	Grino	Timo, Dio.	Ointo	Cost
Backfilling and Grading											ļ				
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	2	AC	0.033	AC/HR	60	HR	13,500.00
Foreman Average, Outside					33.5	1	33.5	\$/HR					60	HR	2,010.00
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Subtotal Subtotal													120		15,510.00

	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + : Labor Time/Dis.	Units	Cost
Clinton Clay Pit Gravel Excavation area East 70				- rugo rudo	0001	, or eq.	00313	Office	Quartity	Office	Itale	Onita	Time/Dis.	Office	Cost
Cat D8 dozer	227500	109.32	. 0	55	225.00	1	225	\$/HR	7	AC	0.375	AC/HR	18.67	HR	4,200.00
												-			
Foreman Average, Outside					33.5	1	33.5	\$/HR					18.67	HR	625.00
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3					3										
Subtotal												8.9	37.34		4,825.00

	Equipment Cost	Hourly Operating Costs			Haurly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit gravel processing and pads East 70						•									
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	13	AC	0.375	AC/HR	34.67	HR	7,800.00
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Foreman Average, Outside					33.5	1	33.5	\$/HR					34.67	HR	1,161.00
						-							2.		
Table 10 Part Mary 10 Section 1	N.												69.34		8,961.00

	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit										1	1				*
General														1	
East 70															
Backfilling and Grading	 														
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	3	AC	 		40	HR	9,000.00
Foreman Average, Outside				- 55	33.5	1		\$/HR		7.0				HR	1,340.00
trash and general cleanup							· · · · · ·	` .		-					
Manual labor					15	1	15	\$/HR	70	AC	1	AC/HR	70	HR	1,050.00
Equipment mobilization															
Cat D740 articulated truck							600	per move	2	Moves					1,200.00
Cat 345 hydraulic excavator								per move		Moves					2,400.00
Cat D8 dozer								per move		Moves					1,200.00
Removal of scale base				i											
Cat D740 articulated truck	276250	60.341		0	156.70	2	313.4	\$/HR					4	HR	1,253.60
Cat 345 hydraulic excavator	253500	72.874		0	191.00	1	191						4	HR	764.00
7										-					
*														f	
Subtotal	7.7												158		18,207.60

The move cost is the amount our subcontractor charges us to move one piece of equimpent in or out of this mine site

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2		Hourly	1	Operator's	. :	Number	Total		1		1		Equip. +		
	Equipment	Operating	Equipment		Hourly	of Men	Eq. & Lab.				Production		Labor		
	Cost	Costs	Overhead	Wage Rate	Cost	or Eq.	Costs	Units	Quantity	Units	Rate	Units	Time/Dis.	Units	Cost
Clinton Clay Pit]	j j						1					1
	i									1					
Vaste dump (area W1)		l					į	1	1		-				l
West 34	1	Ĺ		l				İ			1				
Backfilling and Grading															
Cat D8 dozer	227500	109.32	-	55	225.00		225	\$/HR	ļ ,	AC	0.1	AC/HR	40	HR	9,000
Tat Bo dozoi	221300	109.32	<u> </u>	33	225.00		220	⊅/⊓ K	+	AC	0,1	AC/FIX	40	пк	9,000
oreman Average, Outside					33.5	1	33.5	\$/HR			<u> </u>		40	HR	1,340
								-							
Soil redistribution and stabilization	T														
Cat D740 articulated truck	276250	60.341	0	26	156.70	2	313.4	\$/HR	4856	vards	161.866667	vds/hr	30	HR	9,402
Cat 345 hydraulic excavator	253500			50	191.00			\$/HR		vards	161.866667			HR	5,730
Cat D8 dozer	227500			55	225.00	1		\$/HR		AC	0.18181818			HR	4,950
		100.02		30	223.00		223	Ψ/11/1		ΛΟ	0.10101010	NOTITE		1111	4,550
oreman Average, Outside					33.5	1	33.5	\$/HR					30	HR	1,005
														2°	
	 														
iubtotal 1804 1904													192		31,427
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5 1	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labcr Time/Dis.	Units	Cost
Clinton Clay Pit Old west cut (area W2) West 34															
Backfilling and Grading												ļ			
Cat D8 dozer	227500	109.32	0	55	225.00		225	\$/HR	3	AC	0.045	AC/HR	66.68	HR	15,000.00
									-						
Foreman Average, Outside					33.5	1	33.5	\$/HR					66.68	HR	2,234.00
Topsoil											+	 			
Cat D740 articulated truck	276250	60.341	0	26	156.70	2	313.4	\$/HR	3642	yards	145.68	yds/hr	25	HR	7,835.00
Cat 345 hydraulic excavator	253500	72.874	0	50	191.00	1	191	\$/HR	3642	yards	145.68		25	HR	4,775.00
Cat D8 dozer	227500	109.32	0	55	225.00	. 1	225	\$/HR	3	AC	0.2		15	HR	3,380.00
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Foreman Average, Outside					33.5	1	33.5	\$/HR	-				25	HR *	838.00
Subjected Supplied the Supplied Supplie											. Char		223.36		34.062.00
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4.	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit Stockpile pads West 34															
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR		AC	0.5	AC/HR	8	HR	1,800.0
							· · ·		10						
oreman Average, Outside					33.5	1	33.5	\$/HR					8	HR	268.0
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Subtotal 1995 1995 1995 1995 1995 1995 1995 199		*****	-										16		2.068.0
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	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit Roads West 34															
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	2	AC	0.5	AC/HR	4	HR	900.00
Foreman Average, Outside					33.5	1	33.5	\$/HR					4	HR	134.00
															W ₁ .
Subtotal															1.034.00

	Equipment Cost	Hourly Operating Costs	Equipment Overhead	Operator's Hourly Wage Rate	Hourly Cost	Number of Men or Eq.	Total Eq. & Lab. Costs	Units	Quantity	Units	Production Rate	Units	Equip. + Labor Time/Dis.	Units	Cost
Clinton Clay Pit Catch all West 34														:	
Backfilling and Grading mining area															
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR	10	AC	0.5	AC/HR	20	HR	4,500.00
Backfilling and Grading overall touch-ups				-											
Cat D8 dozer	227500	109.32	0	55	225.00	1	225	\$/HR					40	HR	9,000.00
Foreman Average, Outside				-	33.5	1	33.5	\$/HR					60	HR	2,010.00
trash and general cleanup			-												
Manual labor					15	1	15	\$/HR	34	AC	1	AC/HR	34	HR	510.00
Equipment mobilization			**				<u> </u>	 	<u> </u>				 		
Cat D740 articulated truck							600	per move	. 2	Moves					1,200.00
Cat 345 hydraulic excavator							600	per move	4	Moves					2,400.00
Cat D8 dozer						-	600	per move		Moves					1,200.00
									9.7						
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Subtotal	71						<u> </u>		L.:		1		154		20,820.00

The move cost is the amount our subcontractor charges us to move one piece of equimpent in or out of this mine site

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DIV. OF OIL, GAS & MINING

	Description	Materials	Mann	II talk	Inn. 9	L 0	1.70 0	Trans.	T=	r.	b	In a second								
Ref.	Interpace	Waterials	Means	Unit	Unit	Length	Width	Height	Diameter	Area	Volume	Weight	Density	Time	Number	Unit	Swell	Quantity	Unit	Cost
IXEI.	Clinton Clay Pit		Reference	Cost	1 .	1	1	ŀ	1	1			1	ł	1		Factor	i		1
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	Subtotal	40.000	- A										5					15		19,895.39
	East 70																			1
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	Subtotal	400 Sec.				1					1								NAMES AND ADDRESS OF THE PARTY	
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100000	Total					<u> </u>	1												***************************************	
		A Committee of the Comm	B (8)		i.								L			i .	19.00			64,107.37

Ref.	Description Interpace Clinton Clay Pit	Materials	Means Reference Number	Unit Cost	Unit	Length	Width	Height	Diameter	Area	Volume	Weight	Density	Time	Number		Swell Factor	Quantity	Unit	Cost
	East 70		11011001				 											+	 	-
	Lust 10									 		-					-	+	-	
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	Trongason .	Seed		11.89	Ф.#	 	-			 	 	 					ļ	!		
				10.83	#///	-	1			60		+				AC		 	 	7,726.1
		labor		13.06	/1000ft^2		 			2613600		1				ft^2		 		36,485.8
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	The cost for tractor seeding is \$13.96 per 1	000 square feet. That i	includes all labor and	ocuiom	ont but no	t materials	-			 	ļ	 								-
	The cost for adday securing is \$15.50 per 1	,000 square reet. That	Includes all labor and	equipin	ent but no	l materiais.				 	-					-		1		
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	Total	353															4.73	1		44,211,9

Ref.	Description Interpace Clinton Clay Pit	Materials		Unit Cost	Unit	Length	Width	Height	Diameter	Area	Volume	Weight	Density	Time	Number	Unit	Swell Factor	Quantity	Unit	Cost
	West 34										†						Ì			
	Revegation													ļ						
		Seed		11.89	¢#			-						-		-			-	
		occu		10.83			 		-	27				-		AC	- · · · ·			3,476.75
		labor		13.96	/1000ft^2					1176120				 		ft^2				16,418.64
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	The cost for tractor cooding is \$12.00 per 1	000 severe feet. That is a	4. 11.1			L.,														ļ
	The cost for tractor seeding is \$13.96 per 1,	ouv square reet. That inclu	des all labor and equ	ipment r	out not mate	erials.				<u> </u>				ļ		ļ				
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